

SINGLE/SOLE SOURCE JUSTIFICATION

Purpose

This form must accompany purchase requisitions for the sole source procurement of equipment, construction, supplies or services when the purchase will exceed \$25,000. (However, this justification is not needed when buying from University contracts.) The purpose of this sole source justification is to show that a competitive procurement is impractical because only one product or service can meet the specific need. It is not to be utilized to circumvent normal purchasing procedure, nor for a price-based justification. Acceptance of this request will be at the discretion of the Procurement and Business Services.

NOTE: Procurement of single/sole source items/services exceeding \$200,000 typically takes a minimum of 2-3 months to process, starting from the time a complete package including an approved purchase requisition and single/sole source justification documentation is received by Procurement. Please keep this in mind when planning timeframes for significant purchases.

Statement

I am aware that State of Maryland and Federal procurement regulations require procurements to be done competitively whenever practicable. I am requesting a sole source procurement based on the following criteria. The following statements are complete and accurate, based on my professional judgment and investigations. I also certify that no personal advantage, gain or privilege has (or will) accrue to my immediate family or myself through the purchase from this vendor, nor is a family member employed by or an officer of this vendor.

Customer's printed name: _____

Customer's signature: _____

Date: _____ Phone: _____

Reference Req#: _____ Account #: _____

Vendor: _____

Please select the category (or categories) below that best describe your single/sole source requirement. Answer all of the questions pertaining to that category, attaching additional pages as needed. Complete only those categories that are applicable.

AT A MINIMUM, SECTIONS "A", "C" AND "E" MUST BE COMPLETED TO DEFEND A SOLE/SINGLE SOURCE REQUIREMENT.

A. Requirement Description/Use *(Required)*

1. Describe the product/contractor/service provider/consulting services requested:

2. Describe the function and use of the product/contractor/service provider/consultant Requested:

B. Identify compatibility with existing equipment, services, research protocols, methodology, training, etc: *(As Applicable)*

Note: Compatibility alone does not justify a sole/Single-source procurement. We also must to document how it was determined that no other entity is able to provide compatible equipment/services. Sections “C” and “D” must be completed to define this determination.

1. What is the approximate dollar value of the existing facets (equipment/services etc)?

2. What are the unique properties that make this the only product/contractor/service provider/consultant compatible with existing goods, services, material or research?

3. Provide other supporting information, as applicable.

- C. Only known Contractor for this product/service provider/consultant: *(Required)*
This is where we define how the determination was reached that no other contractor can provide the product/service required. This must be completed in conjunction with sections "A" and "B" and relate to the requirements in Section "A".
1. Identify the investigation done to support this claim (i.e., trade shows, Internet searches, professional journals, discussion with colleagues, other quotes obtained, etc.). List all sources.
 2. Identify all other contractors considered. List their names and summarize your findings.
 3. Identify whether this contractor/manufacturer sells directly to the University of Maryland or through distributors? *(Note - Probably N/A for consultants/services. For components/Maintenance providers: If the manufacturer has more than one distributor, Procurement and Supply will seek competition only from those distributors.)*

D. Only contractor that will meet the requirements of the intended use although other like items/services exist: *(As Applicable)*

This is where we demonstrate the findings of Section “C” above. Identify why the other contractors' offerings will not meet the need of the University and relate this to the requirement in Section “A”.

1. Provide the results of the evaluation of other Contractors/ manufacturers/ service providers/consultants? Identify the deficiencies that lead to their disqualification and attach any/all supplier budgetary quotations to this form.
2. If this Contractor/product/service provider/consultant is superior to all others, state the reasons why. (Give specific characteristics, capabilities, and properties.)
3. State why the specific superior characteristics, capabilities and properties identified above are necessary for your particular requirement.
4. Provide other supporting research to document the need for only this specific contractor/manufacturer/service provider/consultant, as applicable.

E. Identify the consequences of not securing this specific item or service from the requested source? *(Required)*

F. Provide any additional information not furnished above that supports your specific requirements necessitating single/sole source purchase: *(As Applicable)*

Here among other reasons supporting the single/source contractor request, note if the particular product/service, etc, is specifically named in the Research Proposal and ensuing Grant or Contract and relate to the requirement in Section "A". In the event it is so named, the Requestor must provide a copy of (1) the first page of the Grant/Contract, (2) copies of the specific pages of the Grant/Contract and the Proposal specifically naming the exact contractor/equipment required. (This documentation should also define the service/ equipment as "key" to the success of the Grant/Contract).